

**Code**                    **PTB**  
**Company name**    Phu Tai Joint Stock Company  
**Date**                    28/01/2016  
**Subject**                The record date for AGM & implementing rights

**Content:**

The Hochiminh Stock Exchange issued an announcement regarding the record date of Phu Tai Joint Stock Company (stock code: PTB) as follows:

- Ex-right date: February 23, 2016
- Record date: February 24, 2016
- I. Purpose:
  1. To implement share purchase rights;
  2. To organize the 2016 annual general meeting of shareholders.
- II. Detailed contents:
  - 1. To implement share purchase rights;**
    - Expected issue volume: 2,880,126 shares
    - Issue price: VND10,000/share
    - Exercise ratio: 5:1 (Those who own 01 share will receive 01 right, and with every 05 rights will be entitled to buy 01 new share.)
    - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share will be cancelled. The shares refused to buy (if any) will be offered to other investors. The new shares are restricted in 01 year from the ending date of issuance.
    - Regulation on rights transfer:
      - + Time for rights transference: from March 14, 2016 to April 06, 2016
      - + The rights should be transferred only once.
    - Regulation on securities purchased:
      - + Time for subscription and deposit: from March 14, 2016 to April 08, 2016
      - + The new shares are freely transferable.
    - Place to receive subscription:
      - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
      - + Shareholders whose shares have not been deposited: at Phu Tai Joint Stock Company.
    - Bank for blocking depository money:
      - + Account holder: Phu Tai Joint Stock Company

+ Account number: 581.10.00.089424.4

+ Bank: BIDV – Phu Tai Branch.

**2. To organize the 2015 annual general meeting of shareholders**

- Exercise ratio: 01 share - 01 voting right
- Meeting date (estimated): March 26, 2016
- Meeting venue: Head office of Phu Tai Joint Stock Company (278 Nguyen Thi Dinh, Quy Nhon city, Bin Dinh province, Viet Nam).